



SPECIAL NEEDS TRUSTS QUESTIONNAIRE

Name and E-mail Address of Settlor (must be parent, grandparent, guardian, or court order)

Name of Beneficiary

Address of Beneficiary

Name(s) of Contingent Beneficiary(s)

Address(es) of Contingent Beneficiary(s)

McAndrews Law Offices, P.C.



30 Cassatt Avenue
Berwyn, Pennsylvania 19312
Phone: 610 648 9300
Fax: 610 648 0433
www.mcandrewslaw.com

ATTORNEYS AT LAW

Source of Monies for Trust

Amount of Monies in Trust

Name(s) of Trustee(s)

Address(es) and E-mail Addresses of Trustee(s)

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Name(s) and Email Addresses of Alternate Trustee(s)

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ATTORNEYS AT LAW

Address(es) and E-mail Addresses of Alternate Trustee(s)

Caption of Underlying Litigation

Nature of Disability of Beneficiary

Type and Amount of Public Benefits Received by Beneficiary

How were you referred to McAndrews Law Offices, P.C.?
